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AmeriStar LLC and AmeriStar MK LLC
1309 Coffeen Avenue STE 111973,
Sheridan, WY 82801

To Whom It May Concern,

Subject: Certification of Interest Reserves for AmeriStar IOLTA Account

We appreciate the opportunity to serve as your Certified Public Accountant and to assist in maintaining the financial health and integrity of AmeriStar. We have carefully reviewed the information provided regarding interest payments and financial forecasts for the **first quarter of 2024**.

Based on the data provided, it is evident that AmeriStar is in a strong financial position to meet its obligations, particularly concerning interest payments on Assets Under Management (AUM). Here are the key findings and certification regarding the interest reserves:

Interest Payments Analysis:

- The interest payments represent approximately 15% of the total balance, consistent with the maximum annual interest return of 15% per annum.
- It is important to clarify that the interest payments are calculated on an annual basis, with payments distributed monthly.

Financial Forecast:

- In the past three months, AmeriStar has accrued \$57,251,081.67 in AUM, averaging \$19,083,693 per month.
- As per regulatory requirements, the obligation for interest payments is set at 15% of the AUM, totaling \$8,587,662.24.
- Currently, the AmeriStar IOLTA account holds \$22,588,332.32, which is more than sufficient to support interest payments for AUM of up to \$150,000,000.00.

Assessment of Financial Health:

- The analysis indicates that AmeriStar is well-positioned to sustain interest payments for AUM of \$150,000,000 during the current quarter.
- Moreover, with a healthy reserve balance and anticipated growth projections, AmeriStar is poised to handle AUM expansion to the range of \$300,000,000 to \$450,000,000 in the upcoming year.
- In consideration of the above findings, we hereby certify that **AmeriStar IOLTA account holds suitable interest reserves to support AUM of \$150,000,000** during the first quarter of 2024.

Please do not hesitate to contact us if further clarification or assistance regarding this matter is required. We are committed to supporting AmeriStar's financial goals and ensuring compliance with all regulatory standards.

Best Regards,



Lisa A. Tyler, CPA
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