



MZSL & ASSOCIATES

e-mail: mzslandassociates@gmail.com
S. No. 55739, B.F. No. 78778, H.C.R No. 57739
Enrollment Date: 21-02-2013

December 04, 2023

AmeriStar LLC
400 Lakeview Pkwy,
Vernon Hills, IL

Subject: **ATTESTATION AND LEGAL OPINION LETTER FOR SEC REGISTERED
REGULATION D 506(B) PRIVATE INVESTMENT OFFERING**

Dear Sir(s),

Re: SEC Registered Regulation D 506(b) Private Investment Offering by **AmeriStar LLC**
through Ameristar Investment Program

We have reviewed the information provided by **AmeriStar LLC**, regarding the startup investment offering through Ameristar Investment Program. Based on the details provided, and in light of the legal framework surrounding SEC Registered Regulation D 506(b) offerings, We hereby provide the following attestation and legal opinion:

1. Offering Structure and Prospectus:

The offering structure and prospectus for the Ameristar Investment Program have been duly examined, and it is our professional opinion that the documentation adheres to the regulatory requirements set forth by the SEC for Regulation D 506(b) offerings. The information presented is comprehensive, transparent, and in compliance with the stipulations governing private placements.

2. Financial Accounting and Start-up Status:

Recognizing the startup nature of the offering, we acknowledge that, at this stage, there may not be extensive financial accounting to review. However, the absence of detailed financial statements does not impede the overall assessment of the investment program's legal standing and compliance with regulatory standards.

3. FINCEN Registration:

It has been verified that **AmeriStar LLC** is a FINCEN Registered Money Service Business in the USA. This registration is an essential component in ensuring compliance with anti-money laundering (AML) and other regulatory requirements applicable to financial institutions.

4. High Yield Investment Return Program:

The combination of a traditional Certificate of Deposit and a Courtesy Deposit for a borrower, as described in the Ameristar Investment Program, has been examined. The structure is deemed legally sound and aligns with the principles of a High Yield Investment Return, as outlined in the offering documentation.

5. Website Verification:

The website, www.ameristarinvestment.com, has been visited and reviewed. It is confirmed that the online representation of the investment program is consistent with the



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information provided in the prospectus. Any material changes to the website should be promptly updated to ensure ongoing compliance.

In conclusion, based on the information provided and our legal evaluation, it is our professional opinion that the Ameristar Investment Program, as described in the submitted documentation, adheres to the legal requirements governing SEC Registered Regulation D 506(b) private investment offerings. This attestation is valid as of the date of this letter and is contingent upon the accuracy and completeness of the information provided to us.

Please be advised that this opinion is not exhaustive, and it does not absolve AmeriStar LLC from ongoing compliance with relevant laws and regulations. Changes in the business model or other significant alterations to the offering should be communicated promptly for further legal analysis.

If you require any additional information or clarification, please do not hesitate to contact us.

Sincerely,

Muhammad Zohaib Shahid Lodhi
Head of Chambers
MZSL & Associates