

Ref. TPA/1223/011



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December 04, 2023

AmeriStar LLC
400 Lakeview Pkwy,
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(833) 246-4335

RE: Comfort Letter for Regulation D 506(b) Private Offering by AmeriStar LLC

To Whom It May Concern,

I am writing this letter as confirmation to AmeriStar LLC ("AmeriStar" or the "Company") to provide comfort and assurance regarding the Regulation D 506(b) Private Offering currently being conducted by the Company.

As a Certified Public Accountant (CPA), I have had the opportunity to review the financial statements and relevant financial information provided by AmeriStar LLC, including the prospectus for the purposes of this private offering. Based on my examination and analysis, I am pleased to confirm the following:

1. Accuracy of the Prospectus: I have reviewed the prospectus of AmeriStar LLC, which has been prepared in accordance with generally accepted accounting principles (GAAP). To the best of my knowledge, this prospectus is presented fairly, in all material respects, the financial position of AmeriStar LLC as of the respective dates and the results of its operations for the respective periods.

2. Compliance with Regulation D 506(b): I have reviewed the offering documents related to the Regulation D 506(b) Private Offering, and based on my examination, it is my opinion that AmeriStar LLC has taken the necessary steps to comply with the requirements of Regulation D, Rule 506(b) under the Securities Act of 1933.

3. Sufficiency of Disclosure: The disclosure documents provided by AmeriStar LLC contain adequate and accurate information to enable prospective investors to make an informed decision about the investment opportunity presented in the private offering.

4. Consistency with Relevant Regulations: AmeriStar LLC has, to the best of my knowledge, complied with all applicable state and federal securities laws and regulations in connection with the offering.

5. Security of Private Offering: Upon review of the Prospectus, program overview and other documents from AmeriStar, investment funds are first pooled into a United States Attorney Trust Account (IOLTA). Before funds are used to purchase a Certificate of Deposit, AmeriStar collects all Courtesy Deposit Borrower fees.

This comfort letter is provided solely for the purpose of supporting AmeriStar LLC in its Regulation D 506(b) Private Offering, and it is not intended to be used for any other purpose. Any use of this letter for purposes other than its intended use is not authorized.

Should you require further assistance or have additional inquiries, please do not hesitate to contact us.

Best Regards,

A handwritten signature in black ink, appearing to read "Elizabeth D. Dorta". The signature is fluid and cursive, written over a horizontal line.

Elizabeth Denise Dorta CPA
Florida, US
Lic# AC52118